

The Hawaii Association of Public Accountants – Oahu Chapter Presents

Professional Tax Institute – 2021 Individual Tax Updates Consolidated Appropriations Act & American Rescue Plan Act

Pagoda Hotel
Honolulu, Oahu, Hawaii
January 6 and 7, 2022
Registration: 7:30 a.m. – Seminar: 8:00 a.m. to 4:00 p.m.

Recommended CPE
16 hours – Approved
provider for EA and
RTRP requirements
Field of Study – Taxes

SPEAKERS: Randall R. Carlson, EA Paul C. Bumgarner, EA
 Frances J. Coet, CPA Ronald D. Powell, EA

TOPICS:

• New Developments	• Small Business Issues
• Schedule C, Business or Hobby?	• Selected Trust Topics
• Individual Tax Issue Practice	• Transferring Interest in a Sole Proprietorship
• Amended Return Topics	• Selected Real Estate Topics
• Ethics in a Tax Practice	• Representing Clients Before the IRS
• Financial Distress: What are the signs?	

Paperless Seminar: Seminar materials will be available for download from the HAPA website after January 3, 2022. Password will be emailed to attendees.

Included in Seminar Cost: Continental breakfast, lunch, refreshment breaks, WIFI access and 8 hour validated parking at the Pagoda Hotel parking structure on Kanunu Street next to Ross'.

Registration Deadline: 10 days prior to the seminar date – December 23, 2021. Registration received later will be on a space available basis.

Special Discount: First two participants at full price.
Third or more at special discount price.
Criteria: Participants must be from the same firm and be HAPA member.

Cancellation Policy: Cancellation after the early registration cutoff date will be assessed a \$50 administrative fee. No refunds for cancellation within (7) days prior to the seminar date. No exceptions.

Covid Requirements: This event is subject to Pagoda's Covid requirements.

Covid vaccination cards or negative test within the last 48 hours will be checked and temperature checks at the door. Anyone not passing these two check point tests will not be allowed to attend the seminar.
No refunds will be given.

Face masks are to be properly worn unless actively eating or drinking.

REGISTER AND PAY ONLINE at hawaiiassociationofpublicaccountants.com

Online registration will accept major credit cards and ACH payments.

Questions regarding Online Registration

Contact Eric Matsuda, CPA at e.matsuda2@hawaiiintel.net

OR

MAIL YOUR CHECK ALONG WITH YOUR REGISTRATION FORM TO:

Eric Matsuda, CPA
1481 S. King St., Ste. 540
Honolulu, HI 96814

**HAWAII ASSOCIATION OF PUBLIC ACCOUNTANTS – Oahu Chapter
Professional Tax Institute – 2021 Individual Tax Update - REGISTRATION FORM**

FIRM _____ CONTACT PERSON _____ PHONE _____

ADDRESS _____ EMAIL ADDRESS _____

Participant _____ Email Address _____ PTIN# _____

Participant _____ Email Address _____ PTIN# _____

Participant _____ Email Address _____ PTIN# _____

Participant _____ Email Address _____ PTIN# _____

PLEASE MAKE CHECKS PAYABLE TO: HAWAII ASSOCIATION OF PUBLIC ACCOUNTANTS

FEES	By 12/23	After 12/23	Qty.	
HAPA MEMBERS (For the first two Participants from the same firm)	\$475.00	\$525.00	_____	@ \$ _____ = _____
ADDITIONAL HAPA MEMBERS From Same Firm (beyond first two)	\$445.00	\$495.00	_____	@ \$ _____ = _____
NON HAPA MEMBERS	\$625.00	\$675.00	_____	@ \$ _____ = _____
TOTAL AMOUNT ENCLOSED				\$ _____