

THE HAWAII ASSOCIATION OF PUBLIC ACCOUNTANTS – OAHU CHAPTER PRESENTS
PROFESSIONAL TAX INSTITUTE – 2022 INDIVIDUAL TAX UPDATES

Pagoda Hotel
Honolulu, Oahu, Hawaii
January 5 and 6, 2023
Registration: 7:30 a.m.
Seminar: 8:00 a.m. to 4:00 p.m.

Recommended CPE
16 hours – Approved
provider for EA and
RTRP requirements
Field of Study – Taxes

SPEAKERS: Randall R. Carlson, EA Paul C. Bumgarner, EA
Clay Center, KS Charlotte, NC

Ronald D. Powell, EA Frances J. Coet, CPA
Ocean Isle Beach, NC Spanish Fort, AL

TOPICS:

- Individual Taxpayer Issues
- Small Business Issues
- Elder Issues
- Distribution of Estate Assets
- Exempt Organizations
- Disposition of Assets
- Partnership Basics
- New Developments
- Inflation Reduction Act
- Ethics
- Court Cases
- International Issues for Individuals
- Agriculture Issues

In Person Paperless Seminar: Seminar materials will be available for download from the HAPA website after January 3, 2023. Password will be emailed to attendees. Hard copy of seminar material available for purchase.

Included in Seminar Cost: Continental breakfast, lunch, refreshment breaks, WIFI access and 8 hour validated parking at the Pagoda Hotel parking structure on Kanunu Street next to Ross’.

Registration Deadline: 10 days prior to the seminar date – December 23, 2022. Registration received later will be on a space available basis.

Special Discount: First two participants at full price. Third or more at special discount price.
Criteria: Participants must be from the same firm and be HAPA member.

Cancellation Policy: Cancellation after the early registration cutoff date will be assessed a \$50 administrative fee. No refunds for cancellation within (7) days prior to the seminar date. No exceptions.

Covid Requirements: This event is subject to Pagoda’s Covid requirements.

**REGISTER AND PAY ONLINE at hawaiiassociationofpublicaccountants.com
 Online registration will accept major credit cards and ACH payments**

Questions regarding Online Registration
 Contact Eric Matsuda, CPA at e.matsuda2@hawaiiantel.net

OR

MAIL YOUR CHECK ALONG WITH YOUR REGISTRATION FORM TO:

Eric Matsuda, CPA
 1481 S. King Street, Suite 540
 Honolulu, HI 96814

**HAWAII ASSOCIATION OF PUBLIC ACCOUNTANTS – OAHU CHAPTER
 Professional Tax Institute – 2022 Individual Tax Update**

REGISTRATION FORM

FIRM: _____ **CONTACT PERSON:** _____ **PHONE:** _____

ADDRESS: _____ **EMAIL ADDRESS:** _____

Participant: _____ EMAIL: _____

Participant: _____ EMAIL: _____

Participant: _____ EMAIL: _____

Participant: _____ EMAIL: _____

PLEASE MAKE CHECKS PAYABLE TO: HAWAII ASSOCIATION OF PUBLIC ACCOUNTANTS

FEES	By 12/23	After 12/23	Qty.	Fee	TOTAL
HAPA MEMBERS (For the first two Participants from the same firm)	\$495.00	\$530.00	_____	@ \$ _____	= \$ _____
ADDITIONAL HAPA MEMBERS From Same Firm (beyond first two)	\$470.00	\$505.00	_____	@ \$ _____	= \$ _____
NON HAPA MEMBERS	\$645.00	\$680.00	_____	@ \$ _____	= \$ _____
BOOK ORDER – printed copy with binder (optional)	\$50.00	\$50.00	_____	@ \$ 50.00	= \$ _____
TOTAL AMOUNT ENCLOSED					\$ _____